

Ector County, Texas
 Debt Transparency Report
 as of September 30, 2018

Type of Entity	County
Address	1010 East 8th Street
City	Odessa
Zip	79761
Telephone	432-498-4099
Contact	David R. Austin
Title	Ector County Auditor
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Issuer Credit Ratings	<u>G.O.</u>
Moody's	N/A
Fitch	N/A
S&P	AA-

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Series 2015 Tax Notes	Yes	8,800,000	5,795,000	72,657	5,867,657	02/15/2020	8,842,278	4,569,504	4,272,774	Land Acquisition and Airport Improvements
Series 2017 Certificates of Obligation	Yes	23,435,000	23,435,000	9,860,207	33,295,207	02/15/2037	25,142,700	6,514,790	18,627,910	County Jail Expansion
Total - All Debt Issues		<u>\$ 32,235,000</u>	<u>\$ 29,230,000</u>	<u>\$ 9,932,864</u>	<u>\$ 39,162,864</u>		<u>\$ 33,984,978</u>	<u>\$ 11,084,294</u>	<u>\$ 22,900,684</u>	
Total - Secured by Ad Valorem Tax		<u>\$ 32,235,000</u>	<u>\$ 5,795,000</u>	<u>\$ 72,657</u>	<u>\$ 5,867,657</u>					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None		-	-	-
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	5,795,000	72,657	5,867,657
Ad Valorem Tax *	23,435,000	9,860,207	33,295,207
Total - Secured by Ad Valorem Tax	<u>\$ 29,230,000</u>	<u>\$ 9,932,864</u>	<u>\$ 39,162,864</u>

Per Capita: Secured by Ad Valorem Tax

Population: 138,133 Source: MacTexas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Series 2015 Tax Notes	41.95	0.53	42.48
Series 2017 Certificates of Obligation	169.66	71.38	241.04
	<u>\$ 211.61</u>	<u>\$ 71.91</u>	<u>\$ 283.52</u>
* Repayment by Ad Valorem Tax	<u>\$ 211.61</u>	<u>\$ 71.91</u>	<u>\$ 283.52</u>

Notes: